



Individual Client Services



KLIMT GROUP International tax planning

We work very closely with our clients and their local advisors to understand the economic and business objectives underlying their current or proposed financial activities and investments.

We structure Investments vehicles according to the type of assets and place of the investment.

We coordinate the incorporation of companies in almost any jurisdiction and the formation of Trusts.

We always take into account:

- Purpose of investment (income generation or capital appreciation)
- Ownership structure (by a corporation, partnership, trust or an individual)
- Financing (equity or debt)
- If debt financed (foreign sources or U.S. sources)
- Other investments: review of the structure of other investments to determine the best options to structure or re-structure.

We take care of the tax compliance for Real Estate investments: accounting and tax preparation of year-end income tax and property disposition withholding tax returns for foreign investors (We offer both international tax planning and compliance services to non- U.S. residents and foreign corporations investing in, acquiring and selling “U.S. Real Property Interests.” We work very closely with our clients to understand the economic and business objectives underlying their current or proposed investment(s) in “U.S. Real Property Interests.”

From a tax planning perspective, our professionals advise and assist foreign investors on various planning issues specifically related to “U.S. Real Property Interests” such as:

- Purpose of investment - income generation or capital appreciation
- Ownership acquisition - by a corporation, partnership, trust or an individual
- If Corporation ownership - using a foreign or domestic corporation
- Investment financing - equity or debt
- If debt financing - from non- or U.S. sources
- How to restructure existing investments

In the area of tax compliance, our group can prepare all of the year-end income tax and property disposition withholding tax returns for foreign investors.)



KLIMT GROUP

We provide pre Immigration Tax Planning, estate and tax Planning.
We provide Tax Preparation Services, at local and federal level.
We review the tax reporting and compliance obligations of our clients to make sure they are in the correct track.

CORPORATE CLIENTS SERVICES

We analyze the available options, from a legal and a tax perspective, to companies that are in an internationalization process.

We do the planning of Investments in other jurisdictions.

We handle and coordinate the formation of corporate structure in many jurisdictions.

We provide accounting services to the companies once established.

We provide tax preparation services.

We also handle the revision and check up of foreign activities to detect exposure to PE or transfer pricing issues.

GLOBAL MOVILITY SERVICES

Our vision is to provide a comprehensive service to companies and their expatriates.

It is crucial to know the plans of expansion of our clients in order to advice them from the corporate tax, labor law, social security law, immigration law and expatriates' taxation perspective.

We coordinate and integrate every element of the complex process of moving human resources from one jurisdiction to another jurisdiction.

EXPATS TAX PREPARATION

We assist clients with the complexities of the earned income exclusion as well the foreign tax credit calculation. Our professionals advise clients on how to meet and document tax requirements and how to review employment agreements for base compensation, bonuses, and reimbursement of housing and moving costs. We also provide tax advice as to whether to elect the exclusion or use the foreign tax credit and subsequently, whether to leave the exclusion election in effect or to revoke it.